

Reg Manhas Sr. Vice President, External Affairs

September 7, 2016

Anna Lucia Angellino Board Member Western Sahara Resource Watch

Dear Ms. Angelillo,

Thank you for your recent letter to Andrew Inglis.

It is clear that we come at the matter of Kosmos Energy's exploration offshore Western Sahara from different points of view. Guided by and fully compliant with the 2002 UN Legal Opinion, all of our efforts in Western Sahara have been focused on bringing benefits to the people of the territory – through both exploration activities and social investments. In doing so, we comply with relevant international legal and corporate responsibility principles. If our exploration ultimately proves successful and hydrocarbons are discovered in commercial quantities, we believe the people of the territory will benefit from the resulting economic and social opportunities. A full explanation of our position can be found on our website: www.kosmosinwesternsahara.com.

It is unfortunate that we cannot find common ground regarding Western Sahara when we both claim that the interests of the people must be paramount. We remain convinced that economic development of the territory can and should proceed in parallel with the U.N. mediation process without adversely affecting its progress or outcome. Moreover, we believe that responsible resource development can promote positive social and economic change, and serve as a catalyst for breaking the political impasse that has existed for nearly 40 years.

We believe ours is the right approach, fully compliant with applicable laws and ethical behavior.

Sincerely,

Reg Manhas