



**OIL & GAS**  
EXPLORATION AND PRODUCTION


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**SHARE PRICE**

London Stock Exchange  
**18.00 p**  
4:32PM 05/13/2009


**LATEST NEWS**

 **Issue of New Shares**  
San Leon has issued 2,500,000 new ordinary shares to BWG

 **Additional Concessions Awarded in Poland**  
San Leon is pleased to announce that Gold Point has been awarded two additional concessions by the Polish Ministry of Environment.

 **Acquisition of new Italian licences**  
San Leon is pleased to announce that it has made five successful permit applications in Italy.

 **Moroccan Operational Update**  
San Leon has completed its work obligations on their Zag Reconnaissance License in Morocco.

 **Proposed Acquisition of Gold Point Energy**  
San Leon Energy has entered into an agreement with the Board of Gold Point Energy to acquire the entire share capital of Gold Point.

 **San Leon Admitted to AIM**  
San Leon Energy Plc , an international oil and gas exploration company, is pleased to announce that it has made an application to seek admission of its Ordinary Shares to the AIM Market of the London Stock Exchange.

**Morocco - Tarfaya**

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Location: Tarfaya Basin  
Contract: Exploration License (Seven Permits)  
Working Interest: 30%

Hydrocarbon Potential: San Leon has identified a 300 to 500 MMBO recoverable prospect on the basis of 2D seismic. Additional seismic will be acquired over the prospect before drilling. Also, the license has tremendous hydrocarbon upside outside of our immediate focus area.

This basin, located south of Agadir, Morocco, has been lightly explored. The basin includes an offshore portion, where an oil field is now being developed, and the onshore, where San Leon's Exploration Permits are located. Previous drilling encountered oil shows in the Jurassic, Upper Cretaceous, and Tertiary and established the existence of a working hydrocarbon system in the area.

The work program requires a seismic survey over a key prospect and geochemical modeling in the first two and half year period. San Leon will then drill a well either in the first or second period of the 8 year license.