



COMPANIES (JERSEY) LAW, 1991
ANNUAL RETURN
OF
NEW AGE (AFRICAN GLOBAL ENERGY) LIMITED
Made up to 1 January 2014

Nominal Capital 2,000,000,000.00 USD, Divided into 400,000,000 ORDINARY shares of 5.0000-USD each

Number of shares issued at 1 January 2014.....	118,872,063	(USD / ORDINARY shares)
Amount paid on each share : (par value).....	5.0000	USD
Total amount received, including share premium.....	537,477,495.0000	USD

A FULL list of shareholders is given overleaf.

I, an authorised signatory of the Company declare that this document is complete and accurate in all respects.

[Signature] Authorised Signatory

Presented by : Nautilus Trust Company Limited
Nautilus House
La Cour des Casernes
St. Helier
Jersey JE1 3NH

Client ID: NEWA01

Company No. 97861

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Names of persons holding shares in NEW AGE (AFRICAN GLOBAL ENERGY) LIMITED
On 1 January 2014

Name	Address	Number of shares held by existing members	Remarks
NEW AGE HOLDINGS 2 LTD	Maples Corporate Services PO Box 309 Ugland House Grand Cayman KY1-1104 Cayman Islands	11,331,737	(USD / ORDINARY shares 5.0000)
Fort Consultancy & Development Corporation S.A.L	250, Badaro Street Manhattan Building Beirut Lebanon	2,844,142	(USD / ORDINARY shares 5.0000)
Corella Holdings Limited	Northern Trust Po Box 381 1 Castle Street St Helier Jersey JE4 9ZF	4,405,959	(USD / ORDINARY shares 5.0000)
Two Tigers Resources Limited	Flat 40 Flanders Mansions Flanders Road London W4 1NF	165,610	(USD / ORDINARY shares 5.0000)
Hillside Industries Inc	Robinswood Burleigh Road Ascot Berks SL5 7PA	60,616	(USD / ORDINARY shares 5.0000)
Kerogen Investments No.2 Limited	4802, 48/F, Cheung Kong Ce 2 Queen's Road Central Hong Kong, SAR.	25,948,447	(USD / ORDINARY shares 5.0000)
Firecrest Investments Limited	P.O. Box 381 1 Castle Street St. Helier Jersey JE4 9ZF	4,843,898	(USD / ORDINARY shares 5.0000)

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Names of persons holding shares in NEW AGE (AFRICAN GLOBAL ENERGY) LIMITED
On 1 January 2014

Name	Address	Number of shares held by existing members	Remarks
Continued from last page...			
Vitol E&P Ltd	Clarendon House PO Box HM 1022 Hamilton HM DX Bermuda	13,137,530	(USD / ORDINARY shares 5.0000)
Wilson Energy Investment (Sahara) Co. Ltd.	Trident Chambers Wickhams Cay 1 P.O. Box 146 Road Town Tortola	11,376,564	(USD / ORDINARY shares 5.0000)
Margin Finance Company Limited	Trident Chambers Wickhams Cay 1 P.O. Box 146 Road Town Tortola	4,550,625	(USD / ORDINARY shares 5.0000)
Kerogen Investments No.5 Limited	171 Main Street Road Town Tortolla VG1110 British Virgin Islands	5,233,811	(USD / ORDINARY shares 5.0000)
Topaz Opportunities Limited	Kingsway House Havilland Street St. Peter Port GY1 2QE	5,688,282	(USD / ORDINARY shares 5.0000)
Stanhope Investments	190 Elgin Avenue George Town Grand Cayman KY1-9005 Cayman Islands	11,376,564	(USD / ORDINARY shares 5.0000)
INVICTA CAYMAN LIMITED	Nautilus House La Cour des Casernes St. Helier Jersey JE1 3NH	2,915,149	(USD / ORDINARY shares 5.0000)

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Names of persons holding shares in NEW AGE (AFRICAN GLOBAL ENERGY) LIMITED
On 1 January 2014

Name	Address	Number of shares held by existing members	Remarks
Continued from last page...			
GOLDEN SPIRIT SERVICES LIMITED	Akara Building 24 De Castro Street Wickhams Cay 1 Road Town Tortola British Virgin Islands VG1110	6,430,622	(USD / ORDINARY shares 5.0000)
BESTER INTERNATIONAL LIMITED	Maples Corporate Services PO Box 173 Kingston Chambers Road Town Tortola British Virgin Islands	1,760,009	(USD / ORDINARY shares 5.0000)
BLACKGOLD HOLDINGS LIMITED	PO Box 3251 Dubai United Arab Emirates	6,802,498	(USD / ORDINARY shares 5.0000)
	Total of	----- 118,872,063	(USD / ORDINARY shares 5.0000)

Key for codes used

Currency codes used : GBP = Great British Pounds
USD = United States Dollars

Share codes used : ORDINARY = Ordinary shares